

HOW TO CHECK YOUR TAXES NOW TO AVOID SURPRISES LATER

STEP 1: GATHER DOCUMENTS

You will need your ...

- most recent pay stubs
- most recent income tax return

STEP 2: VISIT IRS.GOV

Visit www.IRS.gov/withholding to use the Tax Withholding Estimator or learn about other methods to check your withholding.

STEP 3: USE ESTIMATOR

The Tax Withholding Estimator helps you make sure you have the right amount of tax withheld from your paychecks or you're making the right estimated tax payments.

STEP 4: TAKE ACTION

The estimator results tell you if you're overpaying or underpaying your taxes. If you need to address this, you can:

- Complete a new Form W-4 using the estimator's suggestions and submit it to your employer
- Make a payment or increase your upcoming estimated tax payments to the IRS

Life Changes

Events such as marriage, divorce, a home purchase, new job, retirement, birth, adoption or tax law changes can affect your taxes. You should return to the Tax Withholding Estimator to check your situation again.